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MARKETS



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Canada's 2026 Outlook: Inflation, Bank of Canada Policy, and Housing

CIBC's Chief Economist, Avery Shenfeld, reviews evidence on why neither cost-push inflation nor diminishing economic slack are likely to pressure the Bank of Canada into a rate hike in the coming year, and is joined by Deputy Chief Economist, Benjamin Tal, to discuss a transition year ahead for the housing market and how "doubling up" trends will affect it.

[Audio](#)

Running time: 12 minutes, 39 seconds.



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