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## **Economic implications of the war in Iran: Impressions in the early days**

CIBC's Senior Economist, Katherine Judge, interviews Chief Economist, Avery Shenfeld, about the implications of the US-Israel and Iran war for the North American economy and financial markets. They explore how global markets—especially oil—are reacting to the conflict, what investors are pricing in, and the potential impact on North America's economy, inflation, and monetary policy.

*This episode was recorded on Monday, March 2nd, 2026.*

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Running time: 14 minutes, 33 seconds.



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